**INTEREST RATES MARKET NOTICE**

**Date: 8 June 2015**

**Subject:** New Financial Instrument Listing

***(The Nitro Securitisation 5 Issuer Trust –“N5B23”)***

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The JSE Limited has granted a listing to **The Nitro Securitisation 5 Issuer Trust** on Interest Rate Market with effect from 9 June 2015 under its **ASSET BACKED NOTES.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** N5B23

**Nominal Issued** R1,500,000,000.00

**Issue Price** 100%

**Initial Coupon** 7.672% (Interpolated JIBAR of 6.272% plus 140 bps)

**Coupon** 3 Month JIBAR plus 140 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2023

**Books Close** 15 September, 15 December, 15 March, 15 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on14 September, 14 December, 14 March, 14 June

**Issue Date** 9 June 2015

**Date Convention** Following

**Interest Commencement Date** 9 June 2015

**First Interest Payment Date** 20 September 2015

**Call / Step Up Date** 20 December 2017

**ISIN No.** ZAG000126848

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=/content/JSEPricingSupplementsItems/2014/BondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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